

# Cambridge Trust Welcomes Wellesley Bank Clients.

New name. Same team. Private banking services.

First Last  
Address 1  
Address 2  
Address 3  
City, ST 00000  
<BarCode>



CambridgeTrust.com/  
WelcomeWellesleyBank



844-251-4244

Month 00, 2020

Dear Wellesley Bank Client,

Welcome to Cambridge Trust! Beginning the weekend of October 2, 2020, your Wellesley Bank account(s) will transfer to Cambridge Trust. We are excited to have you as a client. You'll continue to receive exceptional personal service from the same dedicated team you have come to know and trust.

### This package contains important information to help you prepare for the transition of your Wellesley Bank account(s) to Cambridge Trust.

- **Your Account Summary** listing your new Cambridge Trust account(s).
- **A Welcome Brochure** providing you with an introduction to Cambridge Trust, detailed account information, key dates and times, frequently asked questions and more.
- **List of Key Dates** showing what to expect and when during the transition.
- **Important information about Cambridge Trust's Online & Mobile Banking** detailing how to access Online & Mobile Banking for the first time and a checklist of what you need to do before October 2. If you are an Online & Mobile Banking client, you will receive a separate mailing in mid-September that will provide you with more detailed information regarding the transition to Online & Mobile Banking.
- **Updated Account Disclosures** with specific details about Cambridge Trust accounts and services.

We are committed to making this transition as seamless as possible for you and look forward to bringing you the best of both banks. Should you have questions about the merger or Cambridge Trust's products and services, visit [CambridgeTrust.com/WelcomeWellesleyBank](https://CambridgeTrust.com/WelcomeWellesleyBank), or call **844-251-4244**.

Sincerely,

Denis K. Sheahan  
Chairman & Chief Executive Officer  
Cambridge Trust

Thomas J. Fontaine  
Chief Banking Officer  
Cambridge Trust

## Key Dates

### Friday, October 2

#### 9 a.m.

- Online & Mobile Bill Pay service disabled. No changes to payees or payments can be made until 8 a.m. on Monday, October 5.

#### 4 p.m.

- Wellesley Banking offices close for the weekend.
- ATMs available for withdrawal only.
- Online & Mobile Banking available for account viewing only until 8 a.m. on Monday, October 5.
- Business Online & Mobile Banking unavailable until 8 a.m. on Monday, October 5.

### Saturday & Sunday, October 3-4

- All Wellesley Bank offices closed.
- ATMs available for withdrawal only.
- Continue to use your Wellesley Bank Debit/ATM card(s) as usual until your new card(s) arrive in February 2021.

### Monday, October 5


- Banking offices reopen as Cambridge Trust at their normally scheduled time.
- ATMs available for all transactions.
- Online Banking & Bill Pay available at 8 a.m.
- Business Online Banking with BizBanker & Bill Pay available at 8 a.m.
- Continue to use your Wellesley Bank Debit/ATM card(s) until your new card(s) arrive in February 2021.

### WE ARE HERE TO HELP!

Our Client Resource Center is available Monday – Friday from 8 a.m. to 5:30 p.m. with extended hours from September 28 to October 9 at **844-251-4244**. Help may also be found 24/7 at [CambridgeTrust.com/WelcomeWellesleyBank](https://CambridgeTrust.com/WelcomeWellesleyBank)

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Beginning the weekend of **October 2, 2020, at 4 p.m.**, your Wellesley Bank account(s) will transition to Cambridge Trust account(s). We've created the table below to help you understand how your current Wellesley Bank product(s) will convert to corresponding Cambridge Trust product(s). **Your account number(s) will remain the same.** Please see the enclosed Welcome Brochure for specific details on the products and services that Cambridge Trust offers.

If you have questions or would like information on different products, our Client Resource Center is available Monday – Friday from 8 a.m. to 5:30 p.m. ET with extended hours from September 28 to October 9 at **844-251-4244**. You can also find more information at **CambridgeTrust.com/WelcomeWellesleyBank**.

Wellesley Bank Product Name	Wellesley Bank Account Number	Cambridge Trust Product Name	Cambridge Trust Account Number
Credit Line Secured-Comm RE N/O/O-Fixed P+I	****0000	CRE Committed Line	12345678-0000
Comm Const O/O Var Int Only Tax Exempt Bond	****0000	Construction Tax Exempt	No Change
Term 1-4 Family Variable-Fixed P+I	****0000	CRE Term-Sec by RE/Bridge/Int Only	12345678-00001
Wellesley Bank Product Name	****0000	****Longest is 35 characters****	No Change
Wellesley Bank Product Name	****0000	****Longest is 35 characters****	12345678-00001
Wellesley Bank Product Name	****0000	****Longest is 35 characters****	12345678-00001
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You may receive more than one copy of this mailing if you maintain accounts with different account titling.  
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 \*\* Ori quat estio eos alique quas que volupis et endam exerchiciae con consequue vent eos maiorpo rroris quam alitius trupatur.