

Online & Mobile Banking with BizBanker

You will be able to access Cambridge Trust Online & Mobile Banking with BizBanker beginning on Monday, October 5, 2020, at 8 a.m.

As we transition your business relationship to Cambridge Trust, your business account(s) will convert to Online & Mobile Banking with BizBanker.

To facilitate this transition, you will receive a specialized mailing the week of September 14, which will include login details and other features of Business Online & Mobile Banking with BizBanker.

Online Preview Period Beginning Monday, September 21, 2020.

In addition to the specialized mailing, you will also have access to view your accounts online starting on **Monday, September 21.**

Informational Webinars with our Banking Specialists.

Our banking specialist will guide you through BizBanker, focusing on establishing user entitlements, setting up bill payments and creating transaction reports. This helpful webinar is being offered three times during the week of September 21. You will be receiving an email with information how to register. Please visit CambridgeTrust.com/BizBankerTutorials.

Your Bill Payment Payees and History will Transition.

Your bill payment payees will transfer to Cambridge Trust as well as your bill payment history since January 1, 2020.

Your Premier Banker, along with our Client Resource Center, are here to answer your questions and ensure a smooth transition of your accounts. You can find the latest information about the transition at **CambridgeTrust.com/WelcomeWellesleyBank**, or call our Client Resource Center at **844-251-4244**.

To learn more please visit CambridgeTrust.com/BizBankerTutorials or contact our Client Resource Center at 844-251-4244.



[CambridgeTrust.com/
WelcomeWellesleyBank](http://CambridgeTrust.com/WelcomeWellesleyBank)



844-251-4244



Member FDIC
NMLS #697495

Checklist: What You Need to Do

Here's a checklist to help ensure your Online Banking information transfers seamlessly to Cambridge Trust's Online & Mobile Banking with BizBanker.

Week of September 14

- Receive** Online & Mobile Banking with BizBanker package in the mail.

Anytime Before Friday, October 2

- Verify that your email address and phone number are correct** in Wellesley Bank's Online Banking. This information must be accurate to ensure access to Cambridge Trust's Online Banking on Monday, October 5. If the information is incorrect, please contact us at 781-235-2550.
- Download your online banking account history, should you require this information.** Online transaction history will include 3 months of transactions from July 1, 2020, and will eventually build to 18 months of transactions.

On Friday, October 2

- Online Banking Transfers:** Complete all your transfers before 4 p.m.
- Bill Pay:** Make any changes to payees or payments before 9 a.m. Online & Mobile Bill Pay service is disabled at 9 a.m. and unavailable until 8 a.m. Monday, October 5.

Anytime After Monday, October 5 at 8 a.m.

- Download the Cambridge Trust BizBanker Mobile App** from Apple® App Store (for iPhone) or Google™ Play (for Android).
- Reestablish your eBills** on Cambridge Trust's Bill Payment service.

All other Bill Pay information will automatically transfer to Cambridge Trust, including your payees, recurring payments and future-dated payments.

If you have any questions, please visit CambridgeTrust.com/WelcomeWellesleyBank or call us at **844-251-4244**.

In mid-September you will receive an Online & Mobile Banking package in the mail with detailed information about transitioning to Cambridge Trust's Online & Mobile Banking with BizBanker.

